## TAKING YOUR OUTREACH STRATEGY TO THE NEXT LEVEL

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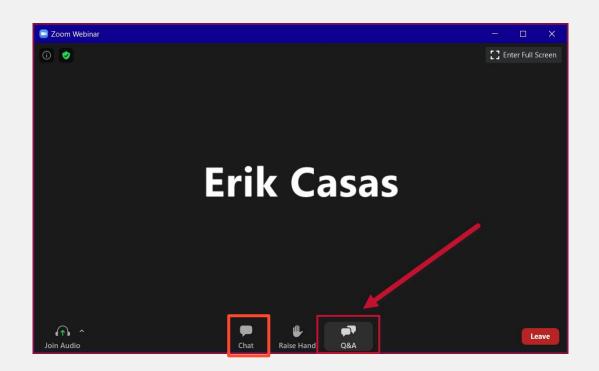
#### **PRESENTED BY:**



Janelle Mansfield VP Customer Success & Customer Experience



#### **HOW TO SUBMIT A QUESTION**





#### Janelle Mansfield

**VP Customer Success & Customer Experience** 

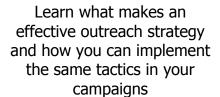


jmansfield@gazelle.ai



#### AGENDA







Best practises for outreach and actionable tips and tricks when implementing your outreach strategy



Interactive Q&A with actionable use case examples using Gazelle.ai data



#### WHAT'S YOUR CURRENT STRATEGY

- What are the elements of your current strategy that are working well?
- What are the elements of your current strategy that need improvement?



#### **3 COMMON PITFALLS**

You only emailed once or twice

X Your message was generic/irrelevant

There was no call to action



I'm not getting any responses and I don't know why



#### 4 CRITICAL SUCCESS FACTORS TO RESULTS-DRIVEN OUTREACH





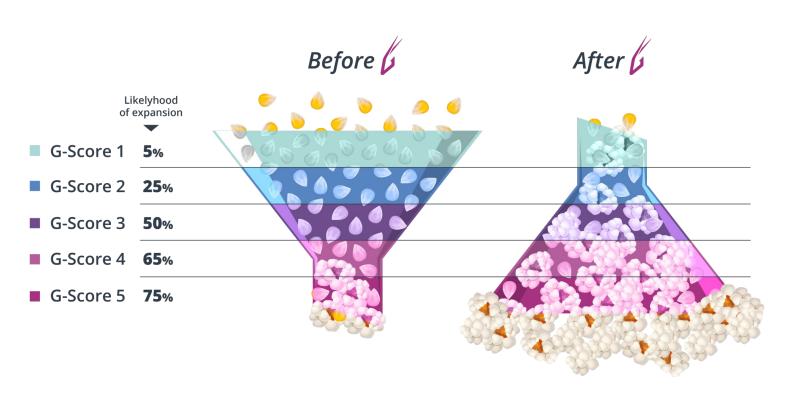








#### **G-SCORE BREAKDOWN**



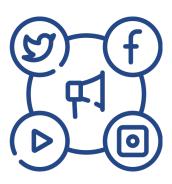
#### **MULTI-TOUCH OUTREACH**







**Email** 



**Social Media** 



#### **OUTREACH CADENCE AT A GLANCE**

Quick Start Outreach Plan										
Day 1	Day 2	Day 3	Day 4	Day 5						
Email 1	Email 2 - a.m. Call 1 - p.m.	LinkedIn Connect	Email 3 Call 2	Email 4 and Call 3 (leave a voicemail) - both in a.m.						
Day 7	Day 9	Day 10	Day 13	Day 15						
Email 5 LinkedIn InMail	Email 6 Call 4	Comment on LinkedIn post	Email 7	Call 5						



#### **MAKING THE VALUE CONNECTION**

The key to getting a meeting is RELEVANCE

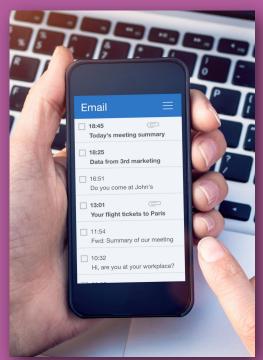
Include context-specific information about what's in it for them







## SUBJECT LINES MATTER



'[Company] in [Region]' – Rignet in Dresden

'[Company] – [Region] Market Development' – Rignet - Dresden Market Development'

'Growing in [Region]' – Growing in Dresden

'We can [value proposition]' – We have the skilled talent to support your technology development

'[Value proposition] in [Region] – Skilled IT talent in Dresden





Katie Vilaranda 1 Skilled IT Talent in Dresden

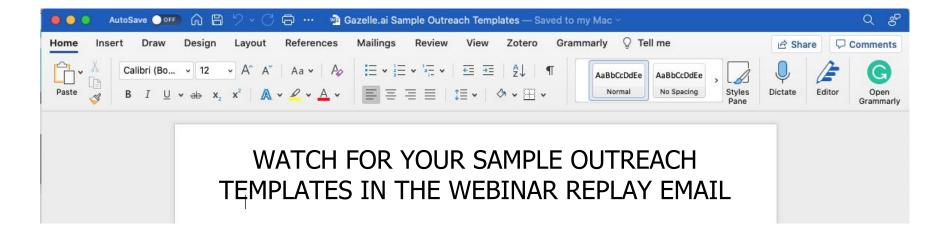
2:34 PM

Katie Vilaranda Content and Customer Enablement M...



#### YOUR VERY OWN SAMPLE OUTREACH TEMPLATES







#### THE FIRST EMAIL

Subject: Support for [company name] in Dresden

Good Afternoon Mr./Ms./Mx. [Last name],

I hope you're doing well today. I noticed [custom information about the company] and thought you may be interested in exploring [your company's products/services]. [Introduce your agency value proposition].

Could we set up a short, exploratory discussion next week?

Warm regards, [Your Name]



#### THE SECOND EMAIL - YOUR FOLLOW UP

If you haven't heard back from your contact, hit 'reply' to the the first email you sent.

Set a reminder for yourself to complete the next step the next day

Good Afternoon Mr./Ms./Mx. Anonymous,

I hope you're well today. I just wanted to follow up on my previous email about [custom information] and [your company]. I'd love to explore further.

I'm available next Tuesday afternoon if that works for you.

Warm regards, [Your Name]





## 6

#### YOUR THIRD EMAIL



If you haven't heard back from your contact, hit 'reply' to the second email you sent.



Consider changing around the language in your emails or how you are wording the value proposition.



Keep it short

TAKING YOUR
OUTREACH STRATEGY
TO THE NEXT LEVEL

#### THE FIRST PHONE CALL

- Make your first phone call the day after sending the first email
- Keep your email open when you call the contact, as it'll help jog your memory of the research you did about them and their company.

#### **Contact Answers**

- Mention that you're following up on an email you sent over the day before.
- Prompt your contact to open the email, if possible.
- Repeat the gist of what you said in your first email.
- Pay close attention to what is being said by your contact.
- Keep it quick Confirm next steps.

#### Transferred to Voicemail

- Don't leave a voicemail You don't want them to start screening your future calls.
- Listen to the voicemail greeting for any direct contact numbers.
- If you get a direct contact number, be sure that your pitch is solid enough to merit going through to a direct line.



#### THE FIRST PHONE CALL

#### A GATEKEEPER



- *Gatekeeper* Someone who gets between you and your contact.
- Ask for a direct line, confirm an email address, and ask when they may be available next.
- If the person you're speaking to doesn't know when the decision maker might next be free, offer a time and then follow up with a call.
   Worst case, you've established that if you say you're going to call at a day and time, you're going to follow through. That kind of a positive impression can pay off down the line!
- Do not sound scripted. Leave a brief message with the gatekeeper to provide the impression that you are either known to the contact, or they are expecting your call.



#### **MAKING PHONE CALLS**

- If your call goes through to a gatekeeper, be firm about your intentions to reach the decision maker.
- Try not to sound like you are reading a script people can sense a rehearsed line and they'll tune
  it out.
- Remember: focus on what the prospect needs and how you can help, not about your qualities as a location.
- If nothing else has worked out, you might consider leaving a voicemail. Your name will have come up often enough in calls, emails, and LinkedIn messages that you're unlikely to be completely ignored at this point.



#### **MAKING PHONE CALLS - SAMPLE SCRIPT**

Hi [contact's name], this is [your name] from [your organization]. I know you weren't expecting my call today, do you have 30 seconds for me tell you why [your area] would be a great fit for your upcoming expansion.



#### **MAKING PHONE CALLS - SAMPLE VOICEMAIL**

Hi [contact's name], this is [your name] from [your organization]. I wanted to chat with you about how we can support your growth plans in [your area]. We think that [your value proposition] and would love to talk to you soon.

You can reach me at [your phone number].



#### **LINKEDIN - CONNECTION**



Send a connection request to your contact.

Include a short message that is similar in format to the first email - but keep it short!

Hi there {name},

I see we're both passionate about the future of security technology companies and the importance of global investment. I'd love to connect to discuss future opportunities.



#### **LINKEDIN MESSAGE**



If the contact has accepted your LinkedIn connection request then it's time to send them another message.

You can usually safely assume that the contact has not yet read your emails and use the same content like your email in Step 1. Short, sweet, and straight to the point.

Through LinkedIn, a contact can learn a lot about who you are and what your organization does.

Keep it light and open-ended.



#### TRACKING YOUR TOUCHPOINTS

A	у В	С	D	E	F	G	Н	- 1	J	K	L	М	N	0	Р	Q
Outreach Tracking (add date of activity in the cell)																
Company	Contact Name	Email 1	Email 2	Call 1	LinkedIn Connect	Email 3	Call 2	Email 4	Call 3	Email 5	LinkedIn InMail	Email 6	Call 4	Comment on Linkedin Post	Email 7	Call 5
Sailpoint	Joe Gottlieb	Jan 18	Jan 19	Jan 19 - no vm	Jan 20	Jan 21	Jan 21	Jan 24	Jan 24 - no vm							

Use colours to assist with documentation. For example, if you received a 'no' highlight the row in red. If you received a referral, highlight the row in yellow. You can use conditional formatting to assist with this.



## **Bonus Content:**

Don't forget to nurture those leads



#### LEAD NURTURING

 Lead nurturing is the building and maintaining of effective and strategic relationships with individuals who are not currently ready to expand, or could present as ideal prospects in the future. Between 30-50% of leads aren't ready to buy when they first inquire about your business, but 75% of those leads will become sales ready within 12 to 18 months.

Source: Gleanster "Measuring the impact of Lead Nurturing on the Sales Pipeline" (2010)



### LET US HELP YOU WITH YOUR OUTREACH STRATEGY

- •Improve the quality of your cold outreach and reduce outreach prep time.
- •The Gazelle.ai team works to provide you with curated leads with 3 different programs tailored to your specific needs.
- •Tailored outreach approached via email and LinkedIn that you and your team can use to reach out to reach and engage projects contacts.



#### **SAVE THE DATE**

**DATE: May, 2022** 

TIME: 8:30AM / 11:30AM EST

**TOPIC: IMPORT GENIUS IMPORT/EXPORT DATA** 



#### **TAKEAWAYS**

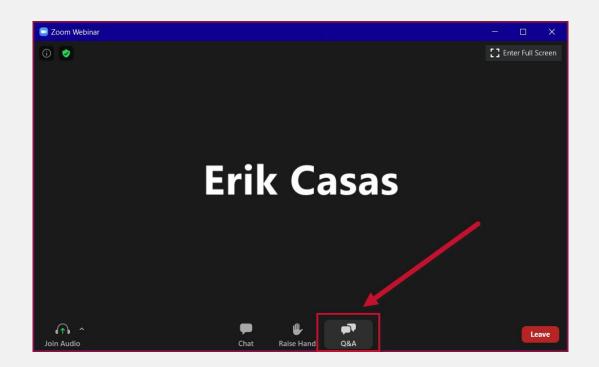
- Use Gazelle.ai to Select Your Targets Wisely
- Customize Your Approach to Every Prospect
- Be Persistent
- Nurture Every Opportunity (Bonus Slides)



# QUESTIONS?



#### **HOW TO SUBMIT A QUESTION**





### Janelle Mansfield VP Customer Success &

Customer Experience



jmansfield@gazelle.ai



#### **THANK YOU!**



**Janelle Mansfield VP Customer Success & Customer Experience** 



jmansfield@gazelle.ai



## Sample Templates



#### THE FIRST EMAIL - SAILPOINT EXAMPLE

**Subject**: {insert name}, our region can support your innovation



Hi {insert name},

I recently came across an article from Forbes written by Grady Summers, it spoke about Sailpoint's commitment to staying ahead of your customer's security needs and innovating beyond traditional identity security for the modern workplace. As the company expands and looks at ways to strengthen its product offering while maintaining its position as an industry leader, I encourage you to consider Dresden for your investment. As Sailpoint continues to build out its technology, I want to ensure you are aware of the benefits to investing in the region. Innovative companies like yours are expanding to Dresden where they can access a growing technology hub, regional economic incentives, and a prime location, which are critical as Sailpoint builds out it's technology.

Do you have 15 minutes over the next couple of weeks to discuss Sailpoint's expansion projects and how Dresden may be an optimal fit for global investment? I'm happy to share other North American companies that have invested in Dresden and the financial incentives available.

Please let me know when the best time is to connect it.



#### THE SECOND EMAIL - SAILPOINT EXAMPLE

**Subject:** Re: {insert name}, our region can support your innovation

Good morning {insert name},

I just wanted to follow up on my previous email about Sailpoint's growth plans and the opportunities available to support your business in Cyprus. I'd love to explore this further with you.

I'm available next {insert day of the week} if that works for you.

Warm regards,



#### YOUR THIRD EMAIL - SAILPOINT EXAMPLE

**Subject:** Re: {insert name}, our region can maximize your investment



Hi {insert name},

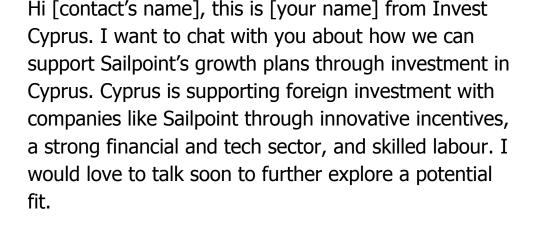
I hope you're doing well today. I'm wondering if you've had a chance to consider my previous emails. With Sailpoint's commitment to innovation and promising growth trajectory, I think Invest Cyprus can further support these initiatives through our strong talent pool, relocation incentives, and growing tech hub. Are you available early next week for an introductory discussion?

Thank you,





## SAILPOINT EXAMPLE



You can reach me at [your phone number]. Thank you!



#### **LINKEDIN MESSAGE - SAILPOINT EXAMPLE**

**Subject**: {insert name}, Sailpoint's innovation is impressive!

{insert name}, I recently read a Forbes article by Grady Summers and became intrigued by Sailpoint's growth and commitment to innovation. I thought you may be interested in a short conversation around how investment in the country of Cyprus can support your growth initiatives through regional economic incentives, a prime location, and access to a major technology hub.

Do you have 15 minutes next week for an introductory call?



## **Bonus Content:**

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#### **LEAD NURTURING**

 Lead nurturing is the building and maintaining of effective and strategic relationships with individuals who are not currently ready to expand, or could present as ideal prospects in the future. Between 30-50% of leads aren't ready to buy when they first inquire about your business, but 75% of those leads will become sales ready within 12 to 18 months.

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#### **GOAL OF NURTURING**









**Educate Understand** 

Establish and Build Trust

**Build Awareness** 

Companies that nurture their leads get 45% + lead generation ROI than companies that do not.



#### **NURTURING STRATEGIES**

- Most business development professionals follow-up with only 20% of their leads.
- It would be a mistake to ignore the 80% of leads that don't qualify as "follow-up worthy" today (SiriusDecisions). These prospects will go on to become your, or your competitors' clients within 24 months.
- Nurturing is an integral part of the engagement process. Nurtured leads produce a 20% increase in closed/wins versus non-nurtured leads. (Source: DemandGen Report).
- Nurturing is the "safety" net for every stage of the buying cycle, helping ensure that no opportunity is missed.



#### **NURTURING STRATEGIES**

82%

of leads say content targeted to their specific industry is more valuable

**67%** 

say content targeted to their job function is more valuable

49%

say the same for content targeted to their company size

29%

prefer content targeted to their geography

(Source: MarketingSherpa)



#### **CONTENT IS KING**

Leads are 5X more likely to engage if you use relevant insights about their business.



#### **NURTURING STRATEGIES**

- Make content valuable, not self promotional
- Deploy solution-oriented materials:
  - Market Supplier Analysis
  - Workforce Analysis
  - Strategic Analysis & Research
  - Site and Community Tour Planning
  - Permitting facilitation
  - Subject matter experts to support projects
  - Facilitate meetings with key stakeholders
  - Case studies from the same industry
  - Peer reviews from the same industry
  - Relevant benchmark data
- Content aligned to position in funnel

## Relevant Communication Drive

18X

More Revenue Than Broadcast Emails

